

California Broadband Council

July 24, 2026



Broadband for All



WELCOME

Chris Given

**STATE CHIEF INFORMATION OFFICER
& DIRECTOR**

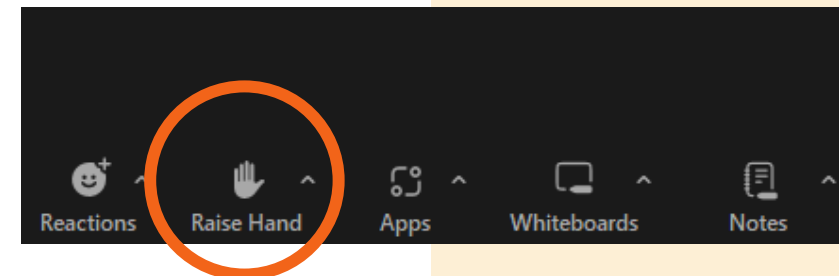
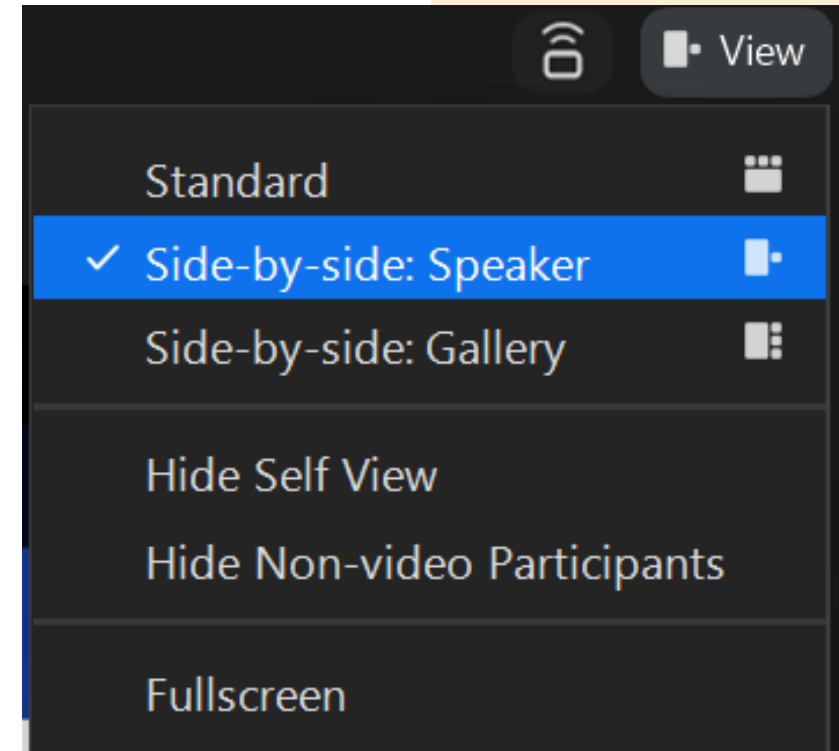
California Department of Technology

Housekeeping

Select Side-by-Side: Speaker Mode for the best viewing experience when slides are shared

Closed Captions English closed captions are available. Choose "CC closed caption" on your toolbar and select "show subtitle".

Reactions Raise Hand feature or *9 if you calling into Zoom by phone





Agenda

Welcome

Executive Report

Broadband for All Updates

Member Spotlight

Community Spotlight

Public Comment

Closing



EXECUTIVE REPORT

Scott Adams

DEPUTY DIRECTOR

Office of Broadband and Digital Literacy
California Department of Technology

Executive Report

- Broadband for All Coordination
- Action Plan Implementation
- State Digital Equity Plan
 - Stakeholder & Partner Engagement
 - Tools & Resources
 - Partnerships
- Member & Community Spotlights



BROADBAND FOR ALL UPDATES

Broadband for All Action Plan

Scott Adams

DEPUTY DIRECTOR

Office of Broadband and Digital Literacy
California Department of Technology

BROADBAND FOR ALL UPDATES

Broadband for All Action Plan

Action Item #12: CA LifeLine

Action Item #14: Contracting and Procurement

Action Item #16: Promote and track enrollment in low-cost offer

Action Item #18: Digital Inclusion Stakeholder Network

Action Item #21: Broadband for All Portal



BROADBAND FOR ALL UPDATES

Middle-Mile Broadband Initiative

Mark Monroe

DEPUTY DIRECTOR

Middle-Mile Broadband Initiative
California Department of Technology

MIDDLE-MILE BROADBAND INITIATIVE

Project Update

Over 80% of the Network Permitted

798 additional miles
since March

50% of the Network Constructed

336 additional miles
since March

53 Huts in Construction

36 additional huts since April

Operator Onboarded

Skyline Technology Solutions
began providing service in July

~1,300 Miles Operational

Almost 800 additional miles
operational since Q2 MMAC

First FFA Service Agreements

First Master Service
Agreements (MSA) executed

MIDDLE-MILE BROADBAND INITIATIVE

Project Milestones

COMPLETED

1

Operator Selected and Onboarded

Skyline Technology Solutions selected and active network operations underway.

2

First Service Agreements Executed

Early customer opportunities have been converted to CDT service agreements.

3

~1,300 Miles Operational

Almost 800 additional miles operational since Q2 MMAC.



ON TRACK

4

Hut Installation Progressing

Hut placement, utility, and electronics work is advancing for operations.

5

65% of Network Constructed by End of 2026

CDT forecasts construction of approximately 5,300 miles by year-end.

6

FFA & Tribal Activation Advancing

Agreements are being coordinated and executed to support tribal connectivity and FFA project connections.

MIDDLE-MILE BROADBAND INITIATIVE FFA & MMBN Coordination

- **Master Service Agreements (MSAs) executed to connect 9 FFA projects**
- **Continued discussions to support activation as other FFA projects become ready**



Business Development Activities



Raising
Awareness
Through Vendor
Meetings



Opportunity Pipeline
~\$370 MM

MIDDLE-MILE BROADBAND INITIATIVE

MMBI Tribal Partnerships

5 Tribal Joint Builder Partnerships



3 Hut Placements on Tribal Land



MIDDLE-MILE BROADBAND INITIATIVE

Partnering with Tribal Nations

In addition to the early light-up of the Bishop Paiute Tribe, CDT is working with **more than 30 Tribes** to develop plans to use MMBN:

- 24 On-Route Tribes
- 11 Off-Route Tribes planning to complete “build-to” projects



MIDDLE-MILE BROADBAND INITIATIVE

2026 MMBI Stakeholder Engagement Schedule

Virtual Meetings

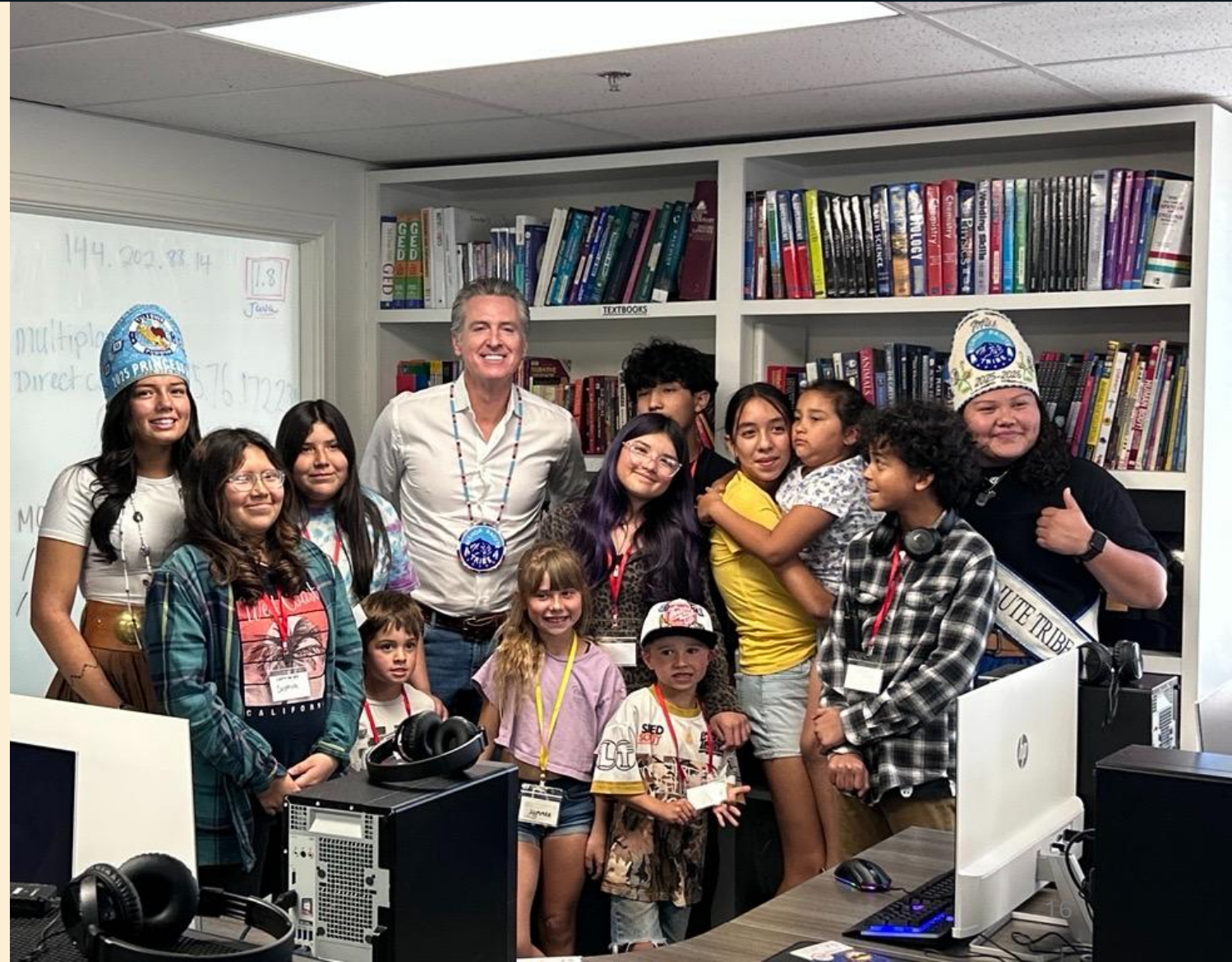
10:00-11:00 a.m.

~~Friday, January 30~~

~~Friday, May 1~~

Friday, July 31

Friday, October 30





BROADBAND FOR ALL UPDATES

Last Mile Program

Darcie L. Houck

COMMISSIONER

California Public Utilities Commission (CPUC)

CPUC LAST MILE SUMMARY

Broadband Programs & Investments Overview

	Broadband Equity Access and Deployment (BEAD)	California Advanced Services Fund (CASF)	Loan Loss Reserve Fund (LLR)	Last Mile Federal Funding Account (FFA)
Amount	~\$1.86 billion	\$136 million for 2026-27	\$50 million	~\$2 billion total thru Fiscal Year 27-28 ~\$550 million appropriations outstanding
Summary	Funds for planning, infrastructure and adoption starting in 2026 Final Proposal Approved July 17, 2026	Funds broadband infrastructure and adoption in low-income housing, Tribal communities, and unserved areas	Provides new bridge loans and financing to local government, Tribes, and nonprofits to finance their own broadband Infrastructure	Funds for last-mile broadband infrastructure projects in every county
What's Next?	BEAD Resolution as soon as September 17, 2026 Voting Meeting	Infrastructure, Line Extension, Tribal Tech Assistance, Adoption and Public Housing grant cycles	Guidelines Updated	Statewide Fiber Deployment

California BEAD Updates

Broadband Equity, Access, And Deployment (BEAD) Program



Background:

- National Telecommunications and Information Administration (NTIA) Issued **Restructuring Policy Notice** June 6, 2025
- CPUC Submitted **Final Proposal** to NTIA December 19, 2025, **proposing 100%** of the 338k California BEAD eligible locations

Current Update:

- **CPUC received approval for its BEAD Final Proposal** from the NTIA on **July 17, 2026**.
- **CPUC plans to publish Resolution** with changes for public comment, in time **for September 17** Voting Meeting.

CASF Infrastructure Grant Account



CASF Infrastructure Grants Approved

- **8 Projects** approved for approximately **\$68 million** approved by the Commission on June 11, 2026 and July 2, 2026
- **7 Counties:** Humboldt, Inyo, Lassen, Plumas, San Diego, Sierra, and Siskiyou Counties
 - Resolutions T-17906, T-17909, T-17911

CASF Infrastructure Grants Approved

- **6 Projects** for approximately **\$74 million** approved by the Commission on July 16, 2026
- **7 Counties:** Marin, Monterey, San Luis Obispo, Santa Barbara, Santa Clara, Santa Cruz, and Sonoma Counties
 - Resolutions T-17915, T-17916, T-17929

CASF Consortia Updates

Decision 25-11-003:

- Authorized three new **Regional Tribal Consortia**
- Expanded scope to include Broadband, Equity, Access and Deployment (BEAD) program
- Streamlined administrative requirements

Resolution T-17919:

- \$3.4M approved for six Regional Consortia awards.
- Supports broadband project development, grant application assistance, mapping, permitting support, and regional coordination.

CASF Consortia Account Awards 2 new Consortia to serve the East Bay and Silicon Valley.

CASF Consortia Account: Six Regional Awards Approved in Resolution T-17919			
Approved Consortium	Counties Served	Approved Amount	Grant Term
Broadband Consortium Pacific Coast	San Luis Obispo, Santa Barbara, Ventura	\$600,000	3 years
East Bay Broadband Consortium	Alameda, Contra Costa, Solano	\$600,000	3 years
E = mc ² Silicon Valley Consortium	San Francisco, San Mateo, Santa Clara	\$400,000	2 years
Gold Country Broadband Consortium	El Dorado, Nevada, Placer, Sierra	\$600,000	3 years
Inyo Mono Broadband Consortium	Inyo, Mono	\$600,000	3 years
Los Angeles Digital Equity Action League	Los Angeles	\$600,000	3 years
16 Counties Served		\$3,400,000	

Tribal Consortia Workshop at CSU Chico July 14

The Mechoopda Indian Tribe of Chico Rancheria hosted a regional workshop on Tribal Consortia. Tribal Consortia will provide technical assistance and information about broadband opportunities to California Tribes.



CASF Broadband Adoption Account



Santa Barbara Partners in Education Computers for Families Project



EveryoneON East Bay DL Project

January 2026 Applications and Approvals

- Received **154 applications**
- CPUC recently **approved up to \$11.2 million** for **114** Adoption Account Projects (thus far):
 - **106** Digital Literacy
 - **5** Broadband Access
 - **3** Call Centers

July 2026 Applications

- Received **160 applications, the highest number in program history!**
 - **149** Digital Literacy
 - **6** Broadband Access
 - **5** Call Centers

Last Mile Grantee Spotlight



City of Fort Bragg in Mendocino County
Federal Funding Account
Total Award: **\$10.3 million**



Installed thus far:

- **48 Miles** of underground conduit
- **30 Miles** of fiber cable

Project Outcomes:

- Benefitting **~7,000 People**
- High-speed Gbps internet connections to about **~2,500 locations**
- Underground system designed to connect all homes, businesses, public safety locations, and anchor institutions in the City

BROADBAND FOR ALL UPDATES

Adoption / Affordability

Robert Sansone

SUPERVISOR, CALIFORNIA LIFELINE, COMMUNICATIONS DIVISION

California Public Utilities Commission (CPUC)

CA LifeLine Home Broadband Pilot Program

January 26, 2026 – Pilot Program Launch Date

- A three-year, voluntary, technology-neutral Home Broadband Pilot to provide affordable home broadband access to low-income Californians.

February 26, 2026 – Approved Resolution T-17903

- Establishes a registration process for local agencies.

Minimum Service Standards

- 100/20 Mbps with 1280 GB usage allowance

Two exceptions to meeting the minimum service standards.

- Areas where 100/20 Mbps is not feasible.
- Income-qualified, low-cost plans

Specific Support Amount

- \$20 for standalone broadband service.
- \$30 for broadband service bundled with a wireline or wireless voice service through the same provider.

CA LifeLine Home Broadband Pilot Program

Participating Service Providers: Advice Letters received: 19

Approved: 18

- Bright House Network
- Calaveras Telephone Co.
- Cal Ore Telephone Co.
- Cal.Net, Inc.
- Charter Fiberlink
- City of Ontario
- Comcast Phone of California
- Ducor Telephone Company
- Foresthill Telephone Co.
- Kerman Telephone Co.
- Pinnacles Telephone Co.
- Ponderosa Telephone Co.
- Ranch WiFi
- Sierra Telephone Co.
- Siskiyou Telephone Co
- Time Warner Cable
- Verizon/Frontier
- Volcano Telephone Co.

Pending: 1

- ConnectTo Communications

CA Lifeline Home Broadband Pilot Program

Completed Onboarding and Systems Interface Testing:

Thirteen providers (shown in black) are active and enrolling subscribers. Five providers (shown in red) are pending onboarding, systems testing, and submission of marketing materials.

- Bright House Network
- Calaveras Telephone Co.
- Cal.Net, Inc.
- Cal Ore Telephone Co.
- Charter Fiberlink
- City of Ontario
- Comcast Phone of California
- Ducor Telephone Company
- Foresthill Telephone Co.
- Kerman Telephone Co.
- Pinnacles Telephone Co.
- Ponderosa Telephone Co.
- Ranch WiFi
- Sierra Telephone Co.
- Siskiyou Telephone Co
- Time Warner Cable
- Verizon/Frontier
- Volcano Telephone Co.

CA LifeLine Home Broadband Pilot Program

One-page Broadband Pilot Flyer

- The one-page Broadband Pilot flyer was created for community-based organizations to distribute at events and increase awareness of the California LifeLine Home Broadband Pilot.

California LifeLine Home Broadband Pilot Program Webpage

- The webpage offers information and resources in a single location on the California LifeLine website. [California LifeLine Home Broadband Pilot Program](https://www.californialifeline.com/en/california-lifeline-home-broadband-pilot-program)

Provider Search

- The search for California LifeLine Service Providers is available and includes approved home broadband service providers and plans. <https://www.californialifeline.com/en>

Exciting News for California Residents!

On **January 26, 2026**, the California Public Utilities Commission (CPUC) launched a three-year California LifeLine Home Broadband Pilot, helping make internet more affordable for eligible households across California. The Pilot offers a discount on home broadband with minimum speeds of 100/20 Mbps* and 1,280 GB of data per month.

What Discount Can I Receive?

Eligible households may choose **ONE** CA LifeLine Discount Option:

- Up to \$20/month for standalone broadband service;
- Up to \$30/month for bundled broadband; or
- Up to \$19/month toward CA LifeLine wireline or wireless phone service

Important: California LifeLine allows only one discounted service per eligible household. Households may choose either a Home Broadband Pilot discount or a traditional California LifeLine phone service discount, but not both.

GET STARTED IN 3 EASY STEPS:

STEP 1: Check if You Qualify- You may qualify if you participate in programs like Medicaid or SNAP, or meet California LifeLine income eligibility guidelines. Visit www.californialifeline.com for details.

STEP 2: Find a Provider- Visit californialifeline.com, click on Provider Search, and enter your ZIP Code to find available providers.

STEP 3: Contact a Service Provider- Call a provider in your area and tell them you are applying for the California LifeLine Home Broadband Pilot. They will help you enroll.



DON'T MISS OUT! AFFORDABLE, HIGH-SPEED INTERNET CAN HELP YOU STAY CONNECTED, ACCESS HEALTHCARE, EDUCATION, OR WORK FROM HOME



californialifeline.com



1-877-858-7463

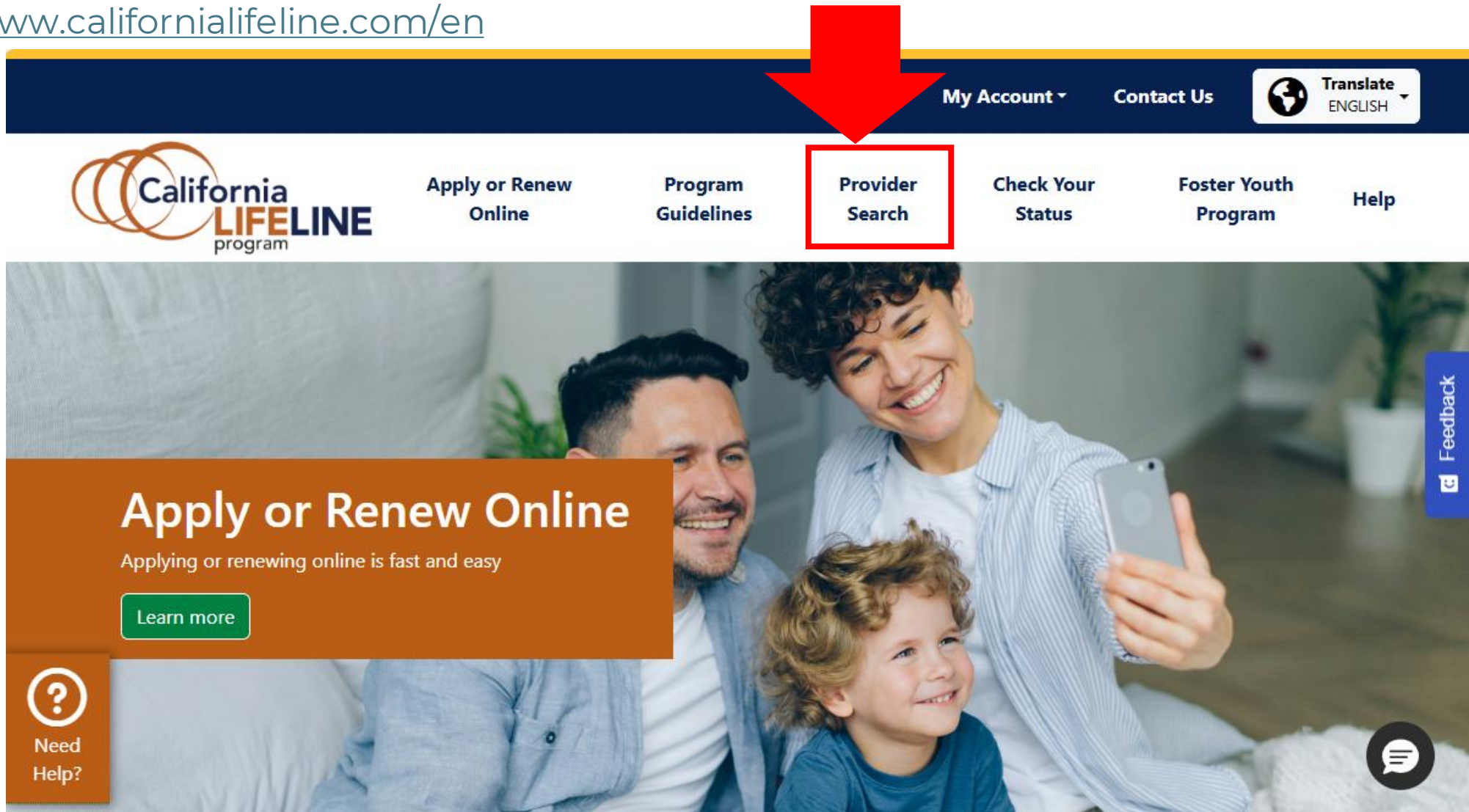


** Standalone broadband plan does not include voice service for making 911 calls. Customers may be de-enrolled from the program due to non-usage. Only one service is allowed per household, except for TTY users who may receive a discount on a second phone line. (GO 153-A). Wireless service may experience interruptions due to weather conditions, terrain, or gaps in service coverage. (D.12-12-038) Exemptions may be applied in locations where the 100/20 Mbps speed is not available. Some income-eligible, low-cost broadband plans may not meet the 100/20 Mbps.

ADOPTION/AFFORDABILITY

CA LifeLine Home Broadband Pilot Program

<https://www.californialifeline.com/en>



The screenshot shows the homepage of the CA LifeLine Home Broadband Pilot Program website. A large red arrow points from the URL above to the 'Provider Search' link in the navigation menu. The navigation menu includes links for 'My Account', 'Contact Us', 'Translate ENGLISH', 'California LIFELINE program', 'Apply or Renew Online', 'Program Guidelines', 'Provider Search' (highlighted with a red box), 'Check Your Status', 'Foster Youth Program', and 'Help'. Below the navigation menu is a large banner image of a family taking a selfie. Overlaid on the banner is a brown box with the text 'Apply or Renew Online' and a green 'Learn more' button. In the bottom left corner, there is a 'Need Help?' button with a question mark icon. In the bottom right corner, there is a 'Feedback' button with a speech bubble icon.

My Account ▾ Contact Us  Translate ENGLISH ▾

 **California LIFELINE** program

Apply or Renew Online Program Guidelines **Provider Search** Check Your Status Foster Youth Program Help

Apply or Renew Online
Applying or renewing online is fast and easy
[Learn more](#)

 Need Help?

 Feedback



CA LifeLine Home Broadband Pilot Program

[↻ Start Over](#)

Broadband Results for: 95814

Name	Download / Upload	Price ↓↑	Compare
COMCAST PHONE OF CA, LLC  Internet Essentials Broadband	↓ 75 Mbps ↑ 10 Mbps	\$0.00/per month	Compare
COMCAST PHONE OF CA, LLC  Internet Essentials Plus Broadband	↓ 100 Mbps ↑ 20 Mbps	\$9.95/per month	Compare
COMCAST PHONE OF CA, LLC  Broadband 300 Mbps Broadband	↓ 300 Mbps ↑ 35 Mbps	\$30.00/per month	Compare
COMCAST PHONE OF CA, LLC  Internet Essentials Xfinity Mobile Unltd \$40	↓ 75 Mbps ↑ 10 Mbps	\$30.00/per month	Compare

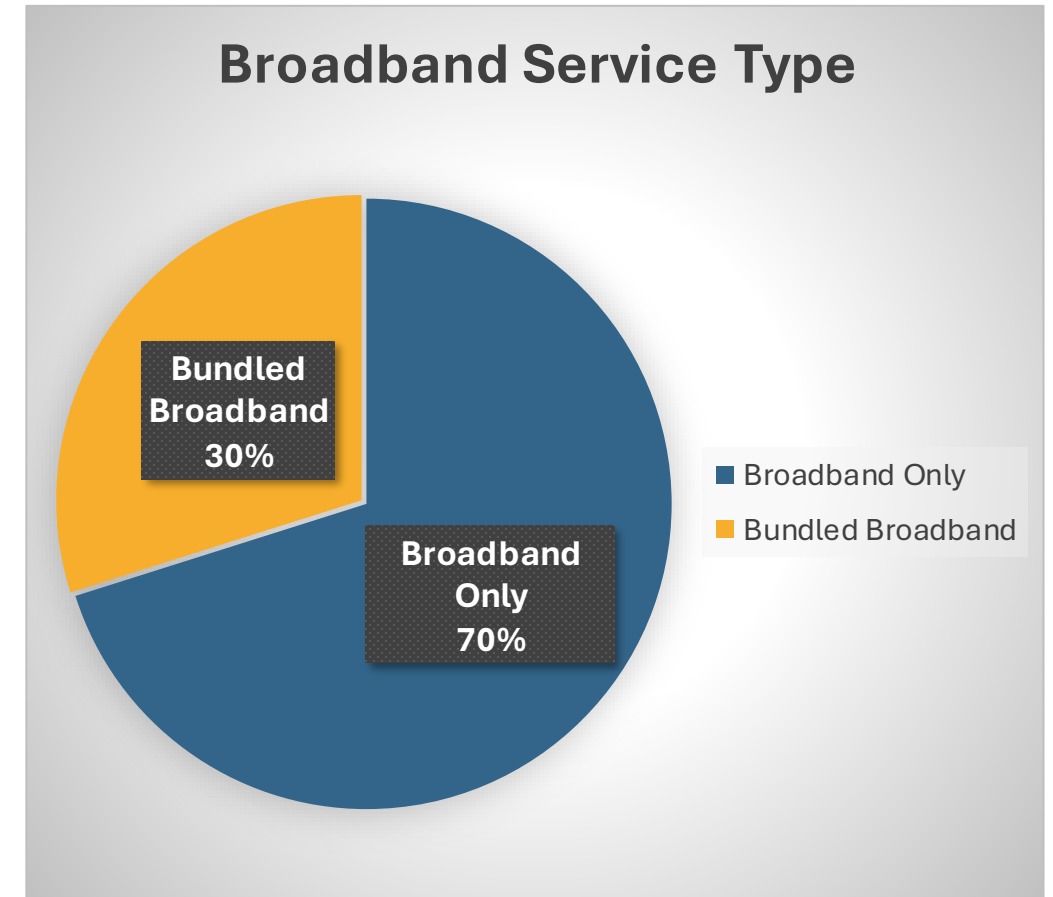
Need
Help?[Feedback](#)

CA LifeLine Home Broadband Pilot Program

As of June 30, 2026

Enrollment Application Approved by Service Tier

Service Type	Total Approved
Broadband Only	14,412
Bundled Broadband	6,141
Grand Total	20,553



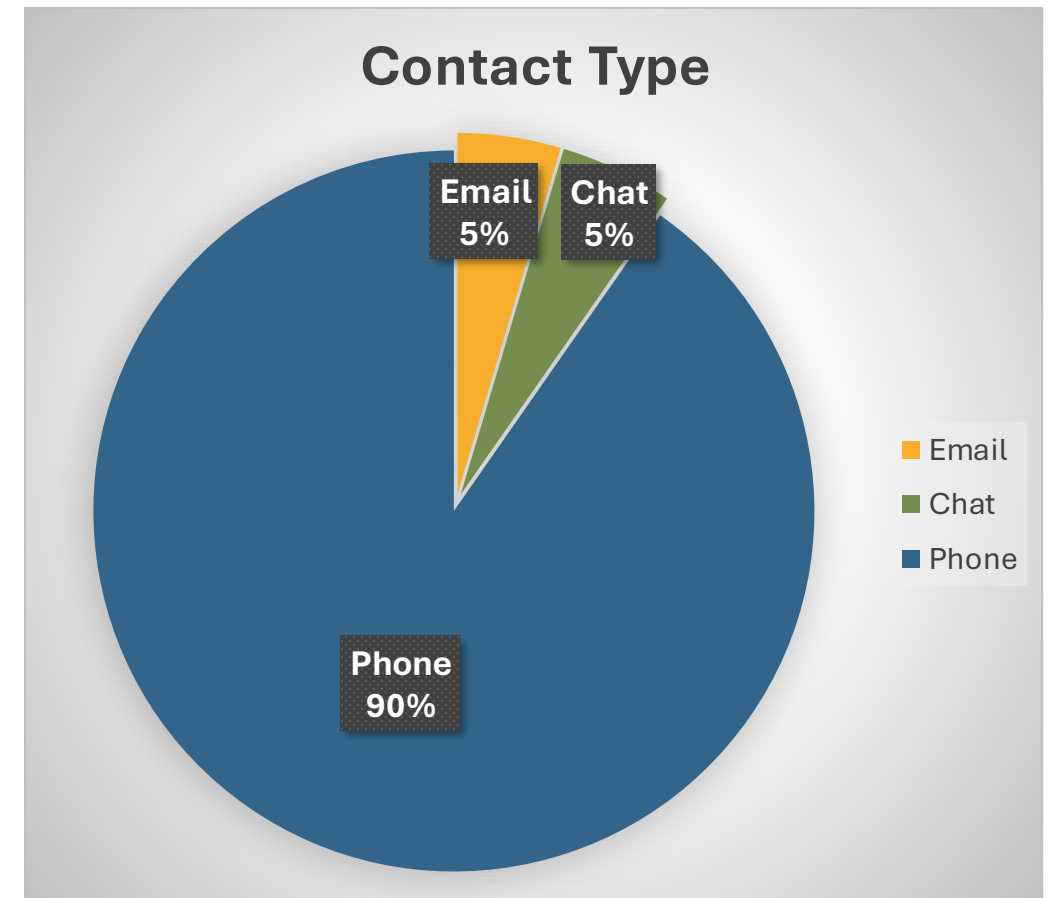
CA LifeLine Home Broadband Pilot Program

As of June 30, 2026

Broadband Related Customer Contacts – By Type

Contact Type	Total
Email	623
Chat	686
Phone	12,189

Top Call Reasons
How to Apply
Enrollment Status
General Program Information



BROADBAND FOR ALL UPDATES

State Digital Equity Plan

Anh Nguyen

ENGAGEMENT & OPERATIONS MANAGER

James Spencer

BROADBAND ADMINISTRATIVE MANAGER

STATE DIGITAL EQUITY PLAN

Stakeholder Engagement

Digital Equity Community of Practice aims to foster alignment, coordination, and collaboration within the statewide digital equity ecosystem.

Month	Topics	Guest Speakers / Subject Matter Experts	Reg.	Attend
June	Digital Equity Data Refinement	Panel w/ CETF, East Bay Broadband Consortium, & NDIA	201	111
May	Tech. Access for Individuals w/ Disabilities Distance Learning & Telemedicine Grant	Panel w/ SF Tech Council, Dept. of Rehabilitation, CPUC CA Connect, WITH Foundation, & Independent Living Resource Center of San Francisco Robert Machado, USDA	207	99
April	AI & Digital Equity Verizon Merger Public Benefits Agreement Listening Sessions	Vera Zakem, CDT Kat Zigmont, CETF	261	131
		TOTAL	669	331

Note: All COP registrants receive meeting artifacts, which are also posted on the Broadband for All Portal.

Digital Equity Resource Finder

	Organizations	Locations
April 2026	234	876
July 2026	249	949
Increase	+15	+73



New Contributors & Partnerships

State Entities

- California Connect
- CSL - Assistive Technology Lending Program
- DOR – CA Assistive Technologies, Services, & Devices Supplier Directory

Library Systems

- Anaheim Public Library
- Contra Costa County Library
- Monterey County Free Libraries
- Plumas County Library
- Richmond Public Library
- Simi Valley Public Library

Nonprofit Organizations

- Chinese for Affirmative Action
- Dev / Mission
- Independent Living Resource Center San Francisco
- Nuwave Community Media
- Outreach and Technical Assistance Network (OTAN)

Local Government Partnership

- City of San Diego (SD Access 4 All)
- County of Los Angeles

Digital Inclusion Partnerships (DIP)

Activity	Partnership
 Promote/Track Low-Cost Offers/Subsidies/ Streamline Enrollment	• CETF (Enrollment Assistance, Call Center, etc.) • Everyone On (Affordable Offer Locator)
 Digital Literacy Skills & Training Platform	• CETF (DigitalLearn Platform) • Literacy Minnesota (NorthStar Platform) • Human-I-T (AI Training)
 Digital Navigation (DN) Training & Services	• DigitalLIFT (DE Capacity & DN Training) • CETF (DN and DN Training) • Human-I-T (Virtual DN & Tech Support)
 Devices & Statewide Device Ecosystem	• CETF (CA Green Tech Initiative) • Human-I-T (Devices)
 Digital Equity Data Refinement	• CETF (DE Survey) • East Bay BB Consortium (K-12 TA Survey) • NDIA (DE Impact Aggregator)
 Online Educational & Workforce Development Resources	• CETF (TBD) • Human-I-T (Referrals)

Upcoming Community of Practice Meetings

Monthly on Thursdays* | 10:30 AM - 12:00 PM

- Thursday, July 30
- Thursday, August 27
- Thursday, September 24
- Thursday, October 29
- Thursday, November 19
- Thursday, December 17

*Subject to Change





MEMBER SPOTLIGHT:

Verizon-Frontier Public Benefits Agreements

Sunne Wright McPeak

PRESIDENT and CEO

California Emerging Technology Fund (CETF)

Listening Sessions Final Reports: Next Steps

19 Listening Sessions in March-April: Final Reports

Engaged: CDT, CPUC, Cal Advocates, Stakeholders

Digital Inclusion:

152 registered; 137 attended; 47 proposals

- July: Grant agreements for enrollments and digital literacy training within CETF compensation targets.
- August-September: Exploration conversations with all others, beginning with regional partnerships to strive for alignment.

Small Business:

459 registered; 245 attended; 9 partner proposals

- July: Briefing of partners and discussion of prospective partnerships
- August-September: Round 2 CETF grants to jump-start collaboration.

Findings in Final Reports and Action Plans

Digital Inclusion Listening Sessions

- ❖ **Digital equity ecosystem for statewide scale and documented best practices**
- ❖ **Required outcome performance standards, flexibility in implementation**

- Community-trusted messengers are essential
- Digital navigators are a core strategy
- Language access and cultural competence are critical
- Existing networks and existing systems can scale efficiently
- Integrated service delivery improves outcomes
- Devices and technical assistance support remain major gaps
- Sustained and flexible funding are vital



Findings in Final Reports and Action Plans

Small Business Listening Sessions (Co-Convened with 9 Expert Partners)

- ❖ **Achieve workforce and supplier representation**
 - ❖ **Optimize Verizon Digital Ready and Small Business Accelerator Programs**
 - ❖ **Establish multi-lane approach for procurement**
-
- Address procurement challenges
 - Meet operational and capacity needs
 - Fill engagement and relationship gaps
 - Provide accessible tools and resources
 - Partner with existing networks



ACCOUNTABILITY

Public Reporting and Partner Collaboration

Grantee Learning Communities
Performance Benchmarking
Updates to California Broadband Council
Annual Reports to Parties
Annual Reports to CPUC and Legislature



NORTH STATE CONNECTED

Spring 2026



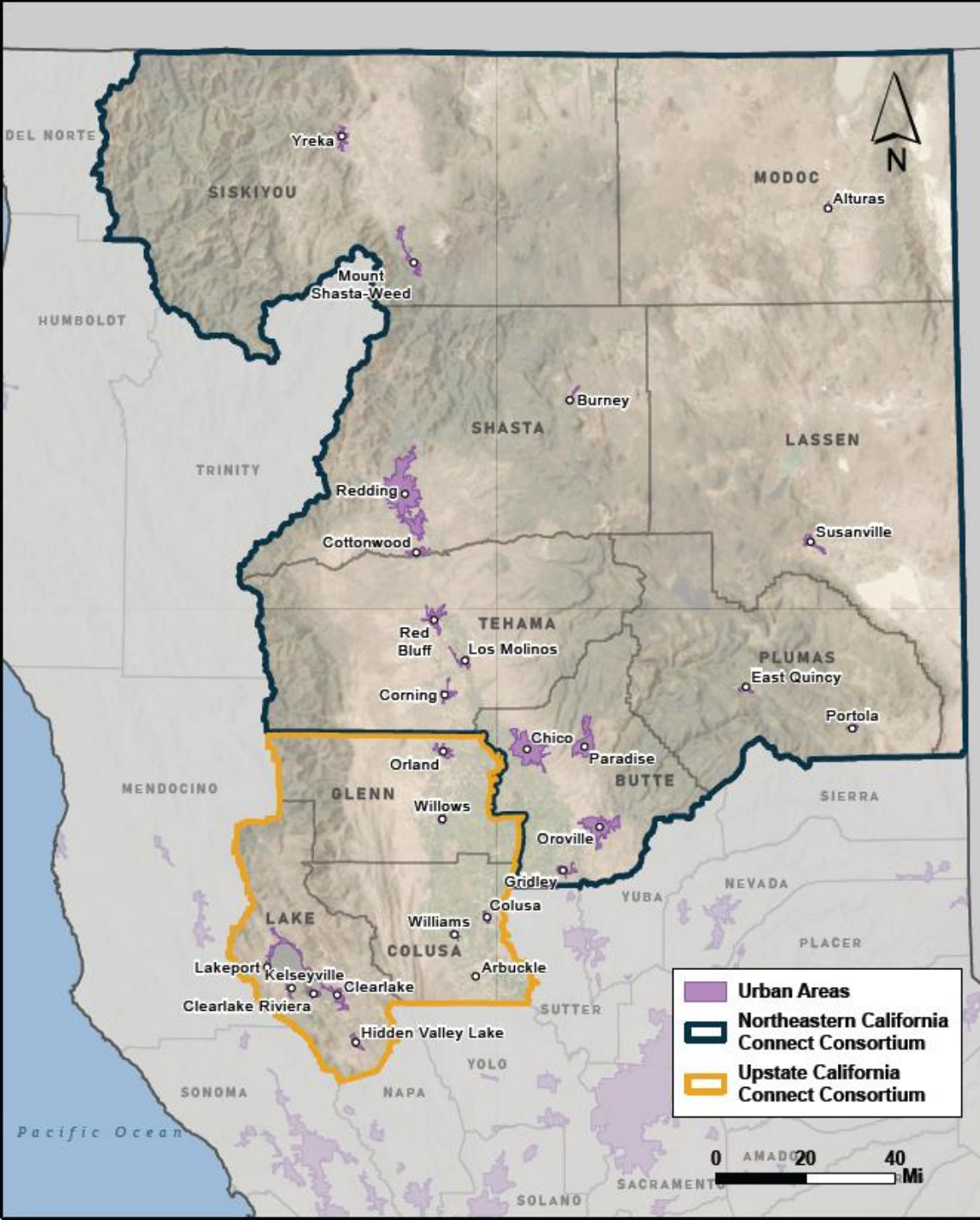
Building a Local
Broadband Workforce
in California's North State

Building a Local Broadband Workforce in California's North State

California Broadband Council Meeting
Friday, July 24, 2026

Presented by:
Lily McGlothern, Project Manager,
North State Planning and
Development Collective

REGIONAL CONTEXT



Northeastern California Connect Consortium (NCCC)

Butte, Lassen, Modoc,
Plumas, Shasta, Siskiyou,
Tehama

Upstate California Connect Consortium (UCCC)

Colusa, Glenn, Lake

- Rural geography, long travel distances, and dispersed communities shape both broadband deployment and workforce development
- Major middle-mile and last-mile projects are underway or planned across the region

DATA SOURCES

Primary Data

- 60 Survey responses from 47 organizations
- 13 stakeholder interviews
- Targeted ISP survey
- Input from employers, training providers, workforce organizations, governments, Tribal partners, and community/system support partners

Secondary Data

- CPUC and FCC broadband deployment data
- Census / ACS household internet data
- Lightcast occupational data
- Statewide broadband workforce estimates
- Regional training and education program inventories
- ISP and broadband project inventories

BROADBAND WORKFORCE DEMAND VS. TRAINING SUPPLY

Employer Demand

Hiring needs are modest but persistent

Most ISPs expect to hire small numbers per role

Demand is concentrated in field-based, technical, construction, and project management roles

Local hiring is preferred, but qualified local candidates can be difficult to find

Training Supply

Broadband-specific training options are limited

Existing programs are mostly adjacent: construction, electrical, IT, engineering, GIS, welding, and linework

Specialized fiber-optic training is scarce in the region

Training providers cite funding, instructor availability, equipment costs, and curriculum timelines as barriers

KEY FINDINGS

1) Broadband workforce demand is steady and local, but capacity is limited.

Technical • Construction • PM • Project-driven

2) Field readiness matters more than formal degrees.

Hands-on • Reliability • Safety • OJT

3) Training supply doesn't align with broadband needs.

Uneven programs • Instructor limits • Equipment • Approvals

4) Coordination gaps, not unwillingness, limit progress.

Shared interest • Missing mechanisms • Limited capacity

5) Rural, Tribal, and post-disaster areas face compounded challenges.

Small labor pools • Distance • Access barriers • Complex conditions



RECOMMENDED APPROACH

Employers

Provide recurring demand signals and define “field-ready” expectations.

Training Providers

Offer short, lab-heavy modules and integrate broadband skills into existing programs.

Workforce Organizations

Build shared intake, placement, and supportive service pipelines.

Local and Tribal governments

Support place-based training access and local workforce pathways.

Regional Partners

Coordinate the system and maintain a single source of truth.



UPSTATE CALIFORNIA
CONNECT CONSORTIUM



NORTHEASTERN CALIFORNIA
CONNECT CONSORTIUM

Thank You

Contact Information

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**Scan the code below or click
here to access the full report:**



PUBLIC COMMENT



Broadband for All

THANK YOU!

Sign up:

Broadband for All Email Update



Next CBC Meeting:

Friday, October 23, 2026

9:30 am – 11:30 am

Website:

BroadbandForAll.cdt.ca.gov

Contact:

CABroadbandCouncil@state.ca.gov



Broadband for All